
Date: May 31 - June 1/10
Company: Asia Bio-Chem (ABC)
Buy/Sell: Buy
Price: 1.25
Industry: consumer staple
Shares O/S: 76.7 million
Reason: add to position.

Date: Jan 21/10
Company: Sandvine (SVC)
Buy/Sell: Buy
Price: 1.38
Industry: technology
Shares O/S: 135.8 million
Reason: This company is a leader in managing the broadband. They are gaining traction all around the globe and the US I believe will have to allow US companies the right to manage their own broadband. This should push the next leg up for the shares.

Date: Jan 21/10
Company: Asia Bio-Chem (ABC)
Buy/Sell: Buy
Price: 1.38
Industry: consumer staple
Shares O/S: 76.7 million
Reason: They have just said that their new plant is up and running and capable of full continuous production. This gives them a capacity of 900,000tons priced at a historical \$328 per ton and operating at 90% this stock is trading at .73 times sales at \$2.50 per share.

Date: Jan 18-19/10
Company: Cymat Technologies (CYM)
Buy/Sell: Buy
Price: 0.24
Industry: industrial
Shares O/S: 93.1 million
Reason: Again this year it will probably be a do or die year. They have no significant sales but have potential sales in a lot of different categories. Automotive, blast mitigation, Architectural and several smaller applications. The blast mitigation has a lot of promise now as the military in the US and Canada are starting to spend in this area and want something to protect the troops traveling in these vehicles.

Date: Jan 18/10
Company: Hanwei Energy Services (HE)
Buy/Sell: Buy
Price: 0.74
Industry: manufacturing
Shares O/S: 68.8 million

Reason: They have 3 segments Wind,pipe and FGD(flue gas desulphurization) manufacturing. The wind is very dependant on their customers schedule and has caused problems with being able to predict which qtr deliveries will fall into. I think q4 will be okay but the first half of 2010 should be good The gas has seen sales increase and they are entering into water pipe as well. The FGD is a joint venture and has been doing good with a promising future This stock has taken a beating and I believe it is way oversold. Q4 will be very interesting very dependant on the wind business. Q3 was trading at .67 times sales.